IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE	§	
AZIZ CONVENIENCE, L.L.C.,	§ Case No. 14-70427-11-RS	S
	§	
	§	
	§ CHAPTER 11	
DEBTOR	§	

STIPULATED CONTINUED USE OF CASH COLLATERAL BY DEBTOR PURSUANT TO THE STIPULATION AND AGREED FINAL ORDER AUTHORIZING THE DEBTOR'S USE OF CASH COLLATERAL

On December 19, 2015, this Court entered its *Stipulation and Agreed Final Order Authorizing the Debtor's Use of Cash Collateral* [Docket No. 181] (the "<u>Final Cash Collateral</u> Order"). PCB and the Debtor stipulate to and agree to extend the Debtor's ability to use Cash Collateral under the terms of the Final Cash Collateral Order and the budget attached hereto as **Exhibit A** up to, and including, June 17, 2015.

This Stipulation shall not be considered a waiver by PCB of any defaults. This Stipulation shall not prejudice and is not a waiver of any objection made by PCB to the payment of any professionals, including those payments identified as "Professional Restructuring Fees" identified on the budget attached as Exhibit A. This Stipulation shall not otherwise modify or alter the Final Cash Collateral Order, except as expressly and specifically provided for herein. All other provisions of the Final Cash Collateral Order shall remain in full force and effect and apply in all respects.

1

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Final Cash Collateral Order.

STIPULATED AND AGREED TO THIS 10th DAY OF JUNE 2015.

ATLAS, HALL & RODRIGUEZ LLP ATTORNEYS FOR PLAINSCAPITAL BANK	OKIN & ADAMS, LLP. PROPOSED ATTORNEYS FOR DEBTOR
Vicki M. Skaggs Vicki M. Skaggs (TX 13320100) 818 Pecan Blvd. McAllen, Texas 78501 Main Dial Number 956.682.5501	/s/ Matthew S. Okin Matthew S. Okin (TX 00784695) 1113 Vine St., Suite 201 Houston, Texas 77002 Telephone: 713.228.4101
GARDERE WYNNE SEWELL LLP ATTORNEYS FOR PLAINSCAPITAL BANK	
/s/ Marcus A. Helt Marcus A. Helt (TX 24052187) Evan Baker (TX 24073879) 1601 Elm Street, Suite 3000 Dallas, Texas 75201-4761 Telephone: 214.999.3000	
IT IS SO ORDERED	
Signed:	

Richard S. Schmidt United States Bankruptcy Judge

STIPULATED CONTINUED USE OF CASH COLLATERAL BY DEBTOR PURSUANT TO THE STIPULATION AND AGREED FINAL ORDER AUTHORIZING THE DEBTOR'S USE OF CASH COLLATERAL – PAGE 2